

Enrollment and Budget Update

December 8, 2014



Time Line Overview

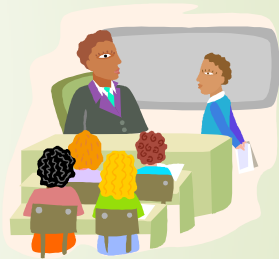
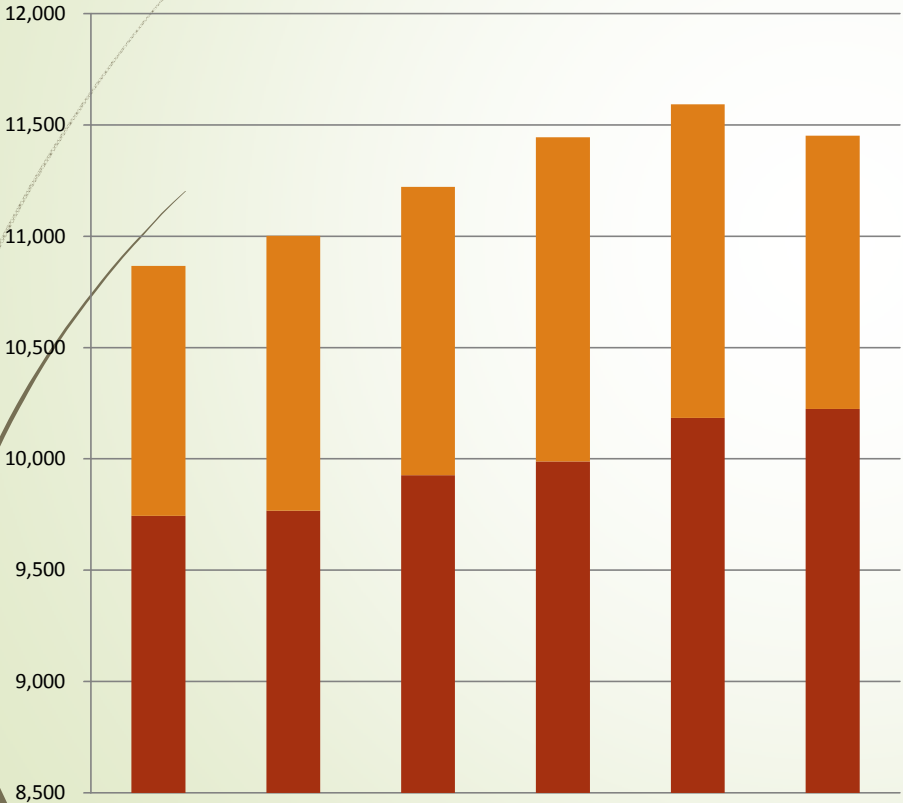


- July/August 2014
 - Board of Education approved a budget for fiscal year 2014-2015
- September 20, 2014 and Superintendent's Report (SO66)
 - 1st revision of budget for 2014-2015
 - General Fund and Supplemental General Fund (LOB) are revised based on an "unofficial" enrollment count on the "official" count day
- October 2014
 - Certification of Final Mill Levy and Assessed Valuation
- March - April 2015
 - KSDE Audit of enrollment and other budget information
- May 2015
 - A tentative KSDE Final Legal Max Budget Letter for fiscal year ending June 30, 2015
- June 2015
 - Official KSDE Final Legal Max Budget Letter for fiscal year ending June 30, 2015

USD#497 Enrollment Headcount History

	Actual 2009-2010	Actual 2010-2011	Actual 2011-2012	Actual 2012-2013	Actual 2013-2014	SO66 Unofficial 2014-2015	Change 2012-13 to 2013-2014
Building Enrollment	9,745	9,767	9,927	9,989	10,184	10,225	41
Virtual Enrollment	1,122	1,236	1,296	1,457	1,410	1,228	(182)
	10,867	11,003	11,223	11,446	11,594	11,453	(141)

Does not include Non-Graded or Pre-K students



Virtual Enrollment

Building Enrollment

USD#497 Enrollment 9/22/2014 (SO66)

This chart does not include Juvenile Detention Center, Diploma Completion, Pre-K Special Education, 4 Year Old At Risk or Pre-K non special education

ELEMENTARY SCHOOL	KDG	Grade 1	Grade 2	Grade 3	Grade 4	Grade 5	9/22/2014	9/20/2013	Difference			
Broken Arrow	40	39	40	58	43	42	262	258	4			
Cordley	35	56	45	48	45	42	271	291	-20			
Deerfield	89	110	81	87	72	90	529	511	18			
Hillcrest	59	54	59	59	67	61	359	343	16			
Kennedy	47	51	35	44	32	38	247	250	-3			
Langston Hughes	91	96	78	101	99	84	549	515	34			
New York	30	34	37	34	26	30	191	181	10			
Pinckney	48	39	46	34	28	37	232	238	-6			
Prairie Park	59	68	75	67	55	54	378	373	5			
Quail Run	51	68	61	72	64	64	380	409	-29			
Schwegler	94	72	61	73	51	67	418	431	-13			
Sunflower	69	89	86	80	88	79	491	478	13			
Sunset Hill	39	50	66	36	35	48	274	289	-15			
Woodlawn	30	37	46	29	38	37	217	242	-25			
TOTAL ELEMENTARY	781	863	816	822	743	773	4,798	4,809	-11			
MIDDLE SCHOOL				Grade 6	Grade 7	Grade 8	Total	Total	Difference			
Liberty Memorial Central				148	140	158	446	416	30			
South				192	180	205	577	614	-37			
Southwest				239	225	250	714	668	46			
West				228	215	240	683	645	38			
TOTAL MIDDLE SCHOOL				807	760	853	2,420	2,343	77			
HIGH SCHOOL		Grade 9	Grade 10	Grade 11	Grade 12	Total	Total	Difference				
Free State		374	449	371	359	1,553	1,558	-5				
Lawrence High		395	362	389	308	1,454	1,474	-20				
TOTAL HIGH SCHOOL		769	811	760	667	3,007	3,032	-25				
TOTAL ENROLLMENT KINDERGARTEN - GRADE 12							9/22/2014	9/20/2013	Difference			
							10,225	10,184	41			
LAWRENCE VIRTUAL K-8	KDG	Grade 1	Grade 2	Grade 3	Grade 4	Grade 5	Grade 6	Grade 7	Grade 8	Total	Total	Difference
	57	72	86	88	107	98	110	115	152	885	1075	-190
LAWRENCE VIRTUAL HIGH SCHOOL			Grade 9	Grade 10	Grade 11	Grade 12			Total	Total	Difference	
			98	87	88	70			343	335	8	
TOTAL ENROLLMENT LAWRENCE VIRTUAL SCHOOL										9/22/2014	9/20/2013	Difference
										1,228	1,410	-182
TOTAL ALL LAWRENCE SCHOOLS										9/22/2014	9/20/2013	Difference
										11,453	11,594	-141

14-15 ES Staff (actual) SO66

SCHOOL	KINDERGARTEN				GRADE 1				GRADE 2				GRADE 3				GRADE 4				GRADE 5				Total Enrollment	Total Sections	K-3 Threshold	4-5 Threshold	13-14 Sections	Diff 13-14 to 14-15
Broken Arrow	20	20			19	20			20	20			19	19	20		21	22			21	21			262	13	25	30	14	-1
Cordley	17	18			18	19	19		22	23			16	16	16		22	23			21	21			271	14	25	30	17	-3
Deerfield	22	22	22	23	22	22	22	22	20	20	20	21	21	22	22	22	25	23	24		23	23	22	22	529	24	26	31	23	1
Hillcrest	19	20	20		18	18	18		19	20	20		19	20	20		21	23	23		20	20	21		359	18	25	30	17	1
Kennedy	15	16	16		17	17	17		17	18			14	15	15		16	16			19	19			247	15	24	29	14	1
Langston Hughes	22	23	23	23	24	24	24	24	19	19	20	20	25	25	25	26	24	25	25	25	28	28	28		549	23	26	31	22	1
New York	15	15			17	17			18	19			17	17			13	13			15	15			191	12	24	29	11	1
Pinckney	16	16	16		19	20			23	23			17	17			14	14			18	19			232	13	25	30	12	1
Prairie Park	19	20	20		22	23	23		18	19	19	19	22	22	23		27	28			27	27			378	17	25	30	18	-1
Quail Run	16	17	18		22	23	23		20	20	21		24	24	24		20	22	22		21	21	22		380	18	26	31	18	0
Schwegler	23	23	24	24	18	18	18	18	20	20	21		18	18	18	19	16	17	18		22	22	23		418	21	25	30	20	1
Sunflower	23	23	23		21	22	23	23	20	20	23	23	20	20	20	20	22	22	22	22	26	26	27		491	22	25	30	23	-1
Sunset Hill	19	20			16	17	17		22	22	22		18	18			17	18			24	24			274	14	25	30	14	0
Woodlawn	15	15			18	19			23	23			14	15			19	19			18	19			217	12	25	30	12	0
	781				863				816				822				743				773				4798	236			235	1

Class Size

SCHOOL	KINDERGARTEN	GRADE 1	GRADE 2	GRADE 3	GRADE 4	GRADE 5	AVG.
Broken Arrow	20.0	19.5	20.0	19.3	21.5	21.0	20.2
Cordley	17.5	18.7	22.5	16.0	22.5	21.0	19.7
Deerfield	22.3	22.0	20.3	21.8	24.0	22.5	22.1
Hillcrest	19.7	18.0	19.7	19.7	22.3	20.3	19.9
Kennedy	15.7	17.0	17.5	14.7	16.0	19.0	16.6
Langston Hughes	22.8	24.0	19.5	25.3	24.8	28.0	24.0
New York	15.0	17.0	18.5	17.0	13.0	15.0	15.9
Pinckney	16.0	19.5	23.0	17.0	14.0	18.5	18.0
Prairie Park	19.7	22.7	18.8	22.3	27.5	27.0	23.0
Quail Run	17.0	22.7	20.3	24.0	21.3	21.3	21.1
Schwegler	23.5	18.0	20.3	18.3	17.0	22.3	19.9
Sunflower	23.0	22.3	21.5	20.0	22.0	26.3	22.5
Sunset Hill	19.5	16.7	22.0	18.0	17.5	24.0	19.6
Woodlawn	15.0	18.5	23.0	14.5	19.0	18.5	18.1
Average	19.0	19.7	20.5	19.1	20.2	21.8	20.1

Total Sections

SCHOOL	KINDERGARTEN	GRADE 1	GRADE 2	GRADE 3	GRADE 4	GRADE 5	Sec
Broken Arrow	2	2	2	3	2	2	13
Cordley	2	3	2	3	2	2	14
Deerfield	4	4	4	4	3	4	23
Hillcrest	3	3	3	3	3	3	18
Kennedy	3	3	2	3	2	2	15
Langston Hughes	4	4	4	4	4	3	23
New York	2	2	2	2	2	2	12
Pinckney	3	2	2	2	2	2	13
Prairie Park	3	3	4	3	2	2	17
Quail Run	3	3	3	3	3	3	18
Schwegler	4	4	3	4	3	3	21
Sunflower	3	4	4	4	4	3	22
Sunset Hill	2	3	3	2	2	2	14
Woodlawn	2	2	2	2	2	2	12
	40	42	40	42	36	35	235

Weighted FTE Enrollment

Head count enrollment is used for staffing allocations but a weighted FTE is used for calculating budget.

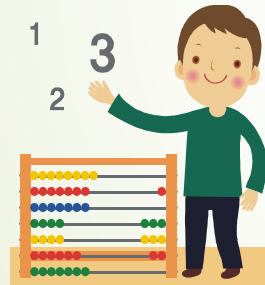
FTE is full time equivalency conversion from head count

Weighted FTE is a result of various weighting factor formulas for certain targeted student populations

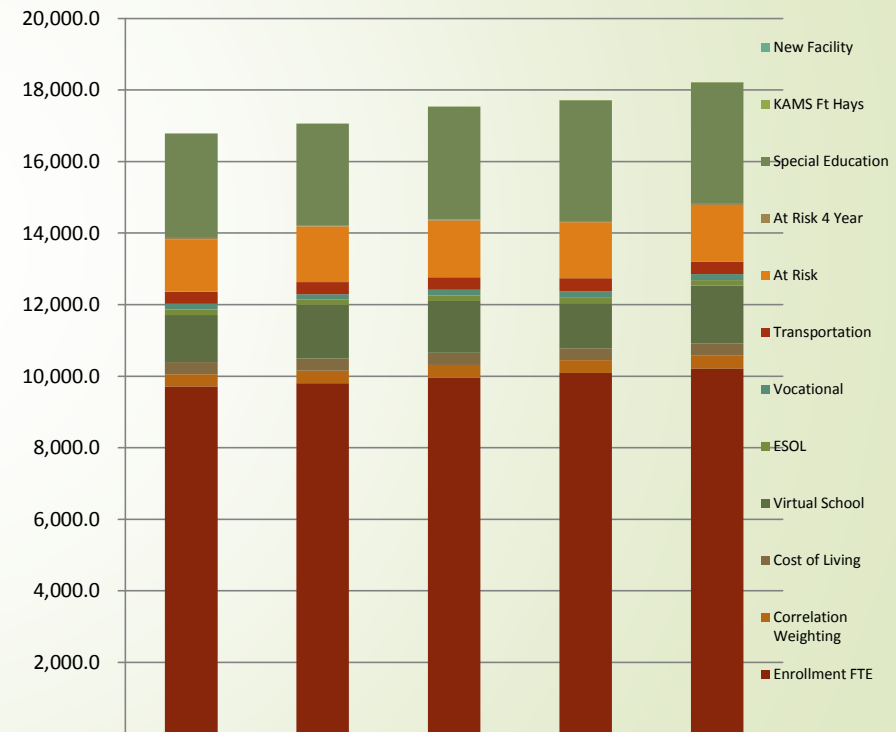
A combination of the student enrollment and additional weightings equal a total weighted FTE that is multiplied by the BSAPP (Base State Aid Per Pupil)

This basic formula generates a Legal Maximum Budget for General and Supplemental General Fund, the district's operating budgets. The district must then operate within those limits.

	Actual 2010-2011	Actual 2011-2012	Actual 2012-2013	Actual 2013-2014	SO66 2013- 2015
Enrollment FTE	9,555.4	9,715.0	9,812.6	9,971.1	10,097.2
Correlation Weighting	336.2	341.6	345.1	350.6	355.0
Cost of Living	323.9	337.8	336.4	336.2	335.0
Virtual School	1,340.3	1,321.7	1,504.1	1,452.1	1,253.7
ESOL	154.4	152.2	152.6	146.1	153.7
Vocational	121.5	160.5	147.0	165.4	180.3
Transportation	236.1	339.8	341.2	344.3	371.9
At Risk	1,344.7	1,469.3	1,553.6	1,588.1	1,563.6
At Risk 4 Year	39.5	33.5	35.0	35.0	35.0
Special Education	2,477.5	2,918.9	2,831.8	3,146.6	3,374.0
KAMS Ft Hays		-	2.0	2.0	1.0
New Facility	-	5.5	5.7	-	-
	15,929.5	16,795.8	17,067.1	17,537.5	17,720.4



USD#497 Weighted FTE Enrollment used for Budget of General Fund and Local Option Budget



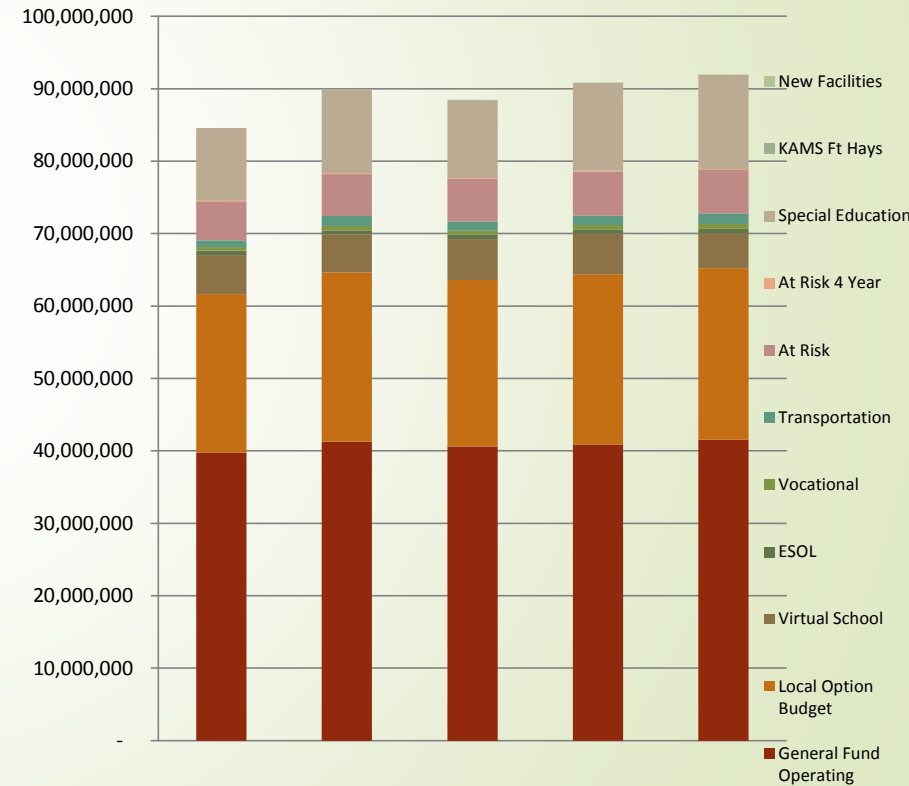
	Actual 2010-2011	Actual 2011-2012	Actual 2012-2013	Actual 2013-2014	SO66 2014-2015
General Fund Operating	39,789,874	41,281,884	40,653,664	40,901,571	41,552,294
Local Option Budget	21,870,870	23,379,472	22,944,555	23,517,384	23,686,817
Virtual School	5,377,284	5,203,533	5,685,498	5,573,160	4,829,252
ESOL	619,453	599,211	576,828	560,732	592,052
Vocational	487,458	631,889	555,660	634,805	694,516
Transportation	947,233	1,337,793	1,289,736	1,321,423	1,432,559
At Risk	5,394,936	5,784,634	5,872,608	6,095,128	6,022,987
At Risk 4 Year	158,474	131,890	132,300	134,330	134,820
Special Education	9,939,730	11,491,709	10,704,204	12,076,651	12,996,648
KAMS Ft Hays	-	-	7,560	7,676	3,852
New Facilities	-	21,654	21,546	-	-
	84,585,312	89,863,669	88,444,159	90,822,860	91,945,797

BSAPP	\$ 4,012	\$ 3,937	\$ 3,780	\$ 3,838	\$ 3,852
<i>Change in BSAPP</i>		\$ (75)	\$ (157)	\$ 58	\$ 14



USD#497 Operating Funds

General Fund and Local Option Budget



USD#497 2013-2014 to 2014-2015 Budget Authority Change
Actual to Unaudited

	Actual 2013-2014	SO66 2014-2015	Difference	Expected Increase/(Decrease)	Unplanned Weighted Growth	Virtual Program
General Fund Operating	40,901,571	41,552,294	650,723	1,002,339	(351,616)	
Local Option Budget	23,517,384	23,686,817	169,433	(96,552)	265,985	
Virtual School	5,573,160	4,829,252	(743,908)			(743,907)
ESOL	560,732	592,052	31,320	-	31,320	
Vocational	634,805	694,516	59,711	-	59,711	
Transportation	1,321,423	1,432,559	111,136	-	111,136	
At Risk	6,095,128	6,022,987	(72,141)	(107,194)	35,053	
At Risk 4 Year	134,330	134,820	490	-	490	
Special Education	12,076,651	12,996,648	919,997	70,000	849,997	
KAMS Ft Scott	7,676	3,852	(3,824)		(3,824)	
New Facilities	-	-	-			
Total	90,822,860	91,945,797	1,122,937	868,593	998,252	(743,907)

Budget Change from Actual to Unaudited

1,122,938

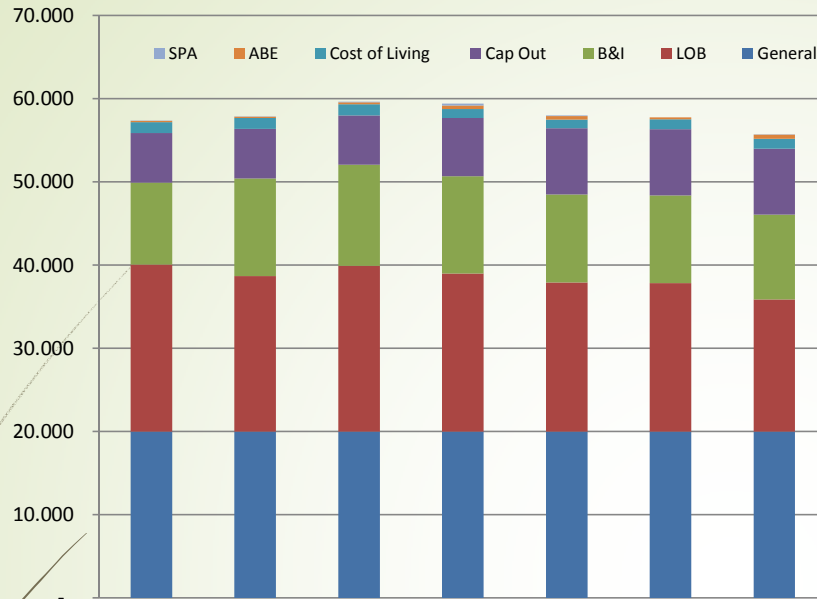
2014-2015 Planned expenditures in excess of \$1,122,937 will come from cash balances in allowable special revenue funds or the contingency reserve fund. Adjustments to funds will be realized in June when the District receives notification of final KSDE enrollment audit and all fiscal year expenditures are posted through June 30, 2015.

USD#497 Assessed Valuation History



Fiscal Year	% Change	All levied Funds	
		Except General	General Fund
1995-1996		424,089,901	
1996-1997	9.01%	462,290,621	
1997-1998*	9.26%	505,080,669	460,694,769
1998-1999	6.82%	539,510,476	492,733,951
1999-2000	8.70%	586,455,826	538,298,174
2000-2001	8.95%	638,952,561	589,359,582
2001-2002	8.42%	692,777,681	639,684,465
2002-2003	4.95%	727,084,435	675,176,016
2003-2004	6.66%	775,519,421	722,930,151
2004-2005	6.81%	828,305,451	774,263,189
2005-2006	7.93%	894,016,784	839,028,882
2006-2007	5.38%	942,153,126	885,892,867
2007-2008	3.35%	973,752,838	916,451,969
2008-2009	0.13%	975,007,225	917,605,285
2009-2010	-1.23%	963,038,628	904,943,774
2010-2011	0.59%	968,755,909	910,616,955
2011-2012	0.97%	978,187,698	919,687,576
2012-2013	0.76%	985,579,241	926,932,768
2013-2014	1.11%	996,501,220	937,696,549
2014-2015 estimate	0.30%	999,537,024	945,120,581

*The Homestead Act began in 1997, which reduces the assessed valuation for all residents by \$20,000. This applies only to the General Fund 20 mill levy.



7 Year Mill Levy Summary							
	Actual 2008-2009	Actual 2009-2010	Actual 2010-2011	Actual 2011-2012	Actual 2012-2013	Actual 2013-2014	Actual 2014-2015
General	20.000	20.000	20.000	20.000	20.000	20.000	20.000
LOB	20.103	18.695	19.927	18.992	17.939	17.836	15.897
B&I	9.814	11.723	12.149	11.700	10.577	10.539	10.208
Cap Out	5.992	5.970	5.952	6.999	7.952	7.972	7.902
Cost of Living	1.308	1.325	1.320	1.105	1.058	1.192	1.185
ABE	0.150	0.149	0.248	0.400	0.398	0.249	0.494
SPA	0.032	0.032	0.050	0.242	0.081	-	0.066
Total	57.399	57.894	59.646	59.438	58.005	57.788	55.752
Mill Levy Increase		0.495	1.752	(0.208)	(1.433)	(0.217)	(2.036)

QUESTIONS

